

General

General deliveries

Release Notes.

Changes on shared report templates not saved correctly

Personal settings available in the Users window

Documentation

Earlier, when editing existing report templates that were shared, you could experience that your changes were not saved correctly. This has now been fixed.

Earlier, in the Users (SM201010) window, the fields on the tab Personal settings were only enabled if you had changed the settings under the My ERP details section. This is now been changed so that the fields are enabled for all user records.

API

Release Notes.

ProjectTransaction Endpoint(PUT/POST) with several lines sets the last occurring financialPeriod on all lines

Account and subaccount combination in restriction groups not working via API Customer creditNote V2 endpoint (POST)

Account and subaccount combination in restriction groups not working via API Customer Invoice V2 endpoint (POST)

Documentation

In previous versions, when using the Project transaction endpoint to create or update a project transaction with multiple transaction lines that have different financial periods, the project transaction was not taking into account the specified financial periods. This has now been fixed.

Earlier, it was not possible to create a document via the API Customer Credit note V2 endpoint (POST), when using an account and subaccount combination existing in a restriction group configured within Visma.net ERP. This has now been fixed.

Earlier, it was not possible to create a document via the API Customer Invoice V2 endpoint (POST), when using an account and subaccount combination existing in a restriction group configured within Visma.net ERP. This has now been fixed.

Planned removal of Sales Order API endpoints

A number of Sales Order API endpoints will be removed as a part of the transition to the next generation ERP.

Jun 01, 2023

The following API endpoints will be removed:

GET /controller/api/v1/salesorder/{orderNbr}
GET
/controller/api/v1/salesorder/{orderType}/{orderNbr}
}
GET
/controller/api/v1/salesorder/{orderType}/{orderNbr}
}/rotrut
GET /controller/api/v1/salesorder
GET
/controller/api/v1/salesorder/{orderType}/{orderNbr}
}/commissions
POST /controller/api/v1/salesorder
POST
/controller/api/v1/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST
/controller/api/v1/salesorder/{salesOrderNumber}/action/reopenSalesOrder
PUT /controller/api/v1/salesorder/{orderNbr}
GET /controller/api/v1/salesorderbasic/{orderNbr}
GET
/controller/api/v1/salesorderbasic/{orderType}/{orderNbr}
GET /controller/api/v1/salesorderbasic
POST /controller/api/v1/salesorderbasic
PUT /controller/api/v1/salesorderbasic/{orderNbr}
POST /controller/api/v2/salesorderbasic
POST /controller/api/v2/salesorder
POST
/controller/api/v2/salesorder/{saleOrderNumber}/action/cancelSalesOrder
POST
/controller/api/v2/salesorder/{salesOrderNumber}/action/reopenSalesOrder

All functionality currently missing in the new Sales Order Service API will be added before these endpoints are removed. The list of affected endpoints will also be extended, so pay attention to future updates.

For more information on how to use the Visma.net ERP Sales Order Service, please visit:

<https://community.visma.com/t5/News-in-Developers-Visma-net/Getting-started-with-the-first-nextGen-service-Visma-net-ERP/ba-p/401436>

Swagger for Visma.net.ERP.SalesOrder.API
<https://salesorder.visma.net/swagger/index.html>

**Breaking change on
Project endpoint for
GET operation**

Paging will be enforced on Project endpoint.
The ISV must start implementing paging on this endpoint as soon as possible. The default page size is planned to be set to 500.
If you do not specify a page size, you will get 500 records, and if you try to specify a higher number, you will only get 500 records.
Example: If you do a GET ALL on Project, without specifying any paging, you will get the first 500 records only.

**May 01,
2022**

P2P

Release Notes.

Documentation

Improvements to performance when importing purchase invoice documents

To enable better performance during import of purchase invoices, some improvements have been made in the Purchase invoices (AP301000) window. This change will have affect to import by scenario (SM206036), and it will from now on be able to import and process purchase invoice documents with better performance and shorter times.

Due to these changes, releasing purchase invoices when importing will no longer be supported. You can release these documents in bulk in the Release supplier documents (AP501000) window or individually in the Purchase invoices (AP301000) window. If the import scenario is currently using <Action: Release> for supplier documents, it needs to be replaced with <Action: Save> in the Manage import scenarios (SM206025) window.

Purchase invoices' due date recalculated from terms after adding purchase order receipt

In previous versions, when a purchase order was added for an invoice in the Purchase invoices (AP301000) window, the due date and pay date were recalculated and updated following the terms. From version 8.92.0, if the due date has been manually changed and later purchase order receipt will be added, the system will not recalculate the due date or update the payment date keeping the values inserted by the user.

O2C

Release Notes.

Unable to create shipments for RR orders

Documentation

Earlier, in some circumstances, it was not possible to create shipments for RR orders. This has now been fixed.

Accounting Core

Release Notes.

"Skip headers" in Import by scenario window renamed to "Include headers"

Report status in Process VAT report not updated when changing branch

Format of phone number sent to AutoReport for VAT report

Documentation

The check box "Skip headers" in the Import by scenario (SM206036) window has been renamed to "Include headers" to accurately describe the functionality of the check box.

Earlier, there was an error where the reporting status was not updated when changing branch in the Process VAT report (TX502000) window. This has now been fixed and the status for the selected branch is not the first selected branch for the company.

The phone number sent to AutoReport for the VAT report is now trimmed for spaces and characters to fit within the maximum number of 14 characters. There is no warning if the phone number is more than 14 numbers.

020 - 123 45 678 will be 02012345678
+31 20 123 45 678 will be +312012345678

Accounting Modules

Release Notes.

Documentation

Performance improvement in processing bank transactions and incoming payments

When you click Process in the Process bank transactions (CA306000) or Process incoming payments (AR305000) window, the processing time has been significantly decreased.

Incorrect data on Fixed asset net value report

Earlier, the Fixed asset net value (FA613000) report contained some incorrect data. This has now been fixed.

Process incoming payments now using booking date as transaction date

Due to a change in xml in February, the transaction date in the Process bank transactions (CA306000) window was taken from Value date field in the XML file. This has now been changed and the value date is now updated to the Transaction entry date field for information.